

Donald James Boyd

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PRESENTATIONS

“Recessions and State-Local Finances”, Presentation to Fidelity Investments, Merrimack, NH, March 14, 2008.

“Layering of Local Governments & City-County Mergers, Presentation to the New York State Commission on Local Government Efficiency and Competitiveness”, Albany, NY, March 5, 2008.

“Managing State and City Budgets Amidst Rising Retiree Costs”, *The Bond Buyer’s 5th Annual Metro Finance Conference*, The Hilton New York, November 15, 2007

“Tax Volatility and Stability”, Presentation to the Pew Center on the States Tax Project Advisory Panel, Washington, DC, October 16, 2007

“The South Carolina Tax Structure: Analysis and Prospects,” Presentation to the Palmetto Institute, The Inn at Palmetto Bluff, Bluffton, SC, September 16, 2007, Donald J. Boyd and William F. Fox.

“Is it a Crisis?”, for *The Impending Crisis: Preparing a Plan, GASB 45/ Other Post Employment Benefits (“OPEB”)*, *The Bond Buyer’s 4th Annual Metro Finance Conference*, New York City, Marriott Financial Center, December 11, 2006

Funding New York Schools, *New York City and New York State XV Annual Institutional Investors’ Forum*, Merrill Lynch, MBIA, Hawkins Delafield & Wood, and Zicklin School of Business, Baruch College, City University of New York, April 6, 2006

“The New Jersey Property Tax: Issues and Options”, Presentation to the New Jersey Association of Realtors, Edison, NJ, February 8, 2006, Donald J. Boyd and William F. Fox.

“Examining Teacher Preparation: Does the Pathway Make a Difference?”, Presentation to the Committee on Higher Education and Professional Practice, New York State Board of Regents, Albany, NY, December 9, 2005, Don Boyd, Pam Grossman, Hamp Lankford, Susanna Loeb, and Jim Wyckoff.

“State Fiscal Trends”, New York State Division of the Budget Economic and Revenue Advisory Board Meeting, New York, NY, October 20, 2005.

“Evaluating the SUNY Teacher Education Program Assessment Project”, Presentation to State University of New York Deans of Teacher Education, Lake Placid, NY, June 2, 2005.

“The State Budget Outlook and the Federal Budget”, Presentation for a conference call of *The Annie E. Casey Foundation’s KIDS COUNT Network*, March 24, 2005.

“State Finances: Improvement, But Pressures and Risks”, *National Association of Workforce Boards*, Washington, DC, March 4, 2005, Don Boyd and Patricia Billen.

“State Finances: Improvement, But Pressures and Risks”, *Advanced Seminar on Tax-Backed Debt*, Meeting Sponsored By National Federation of Municipal Analysts, Orlando, FL, January 13, 2005.

“New York Taxes In Relation to Other States”, For the Session: *What Are The Best Statewide Sources of Revenue?*, Can New York State Get an ‘A’ in School Finance Reform? Convened by the Citizens Budget Commission, IBM Palisades Executive Conference Center, Palisades, NY, December 3, 2004.

“Federal-State Fiscal Relationships In The United States: Implications for Border States”, *Border Legislative Conference: IX Legislative Forum*; Hermosillo, Sonora, Mexico; November 19, 2004.

“Evaluating the SUNY Teacher Education Program Assessment Project”, *Teacher Education Assessment Symposium*, State University of New York, Syracuse, NY, October 7, 2004.

“State Finances: Not Out of the Woods Yet”, *State Street Global Advisors Public Funds Pension Reform Seminar*, Boston, MA, September 23, 2004.

“State Finances: Not Out of the Woods Yet”, *Federation of Tax Administrators Annual Meeting*, Burlington, VT, September 20, 2004.

“Revenue Forecasting and Cash Flow: A Primer”, *National Institute for Public Finance 2004*, Kellogg Graduate School of Management, Northwestern University. Sponsored by: National Association of State Treasurers Foundation, Chicago, IL, August 9, 2004.

“Paying for Standards-Based Reform: Are State Tax Structures Up to the Job?”, National Forum on Education Policy, Education Commission of the States, Orlando, FL, July 15, 2004. Presented in absentia.

“State Revenue Trends and Issues,” *Annual Meeting of the National Association of State Treasurers*, Norfolk, VA, May 24, 2004.

“State and Local Finance: How the Money Flows”, *State Government Workshop Sponsored by The New York Associated Press Association, Rochester Democrat and Chronicle, and the Center for Governmental Research*, Rochester, NY, March 10, 2004.

“Out of the Frying Pan, Into the Pressure Cooker: State Finances in the Near and Mid-Term,” *National Center for Public Policy and Higher Education - Associates Program*, San Diego, California, February 21, 2004.

“Out of the Frying Pan, Into the Pressure Cooker: State Finances in the Near and Mid-Term,” *National Conference of State Legislatures Fiscal Leaders Seminar*, Washington, DC, December 9, 2003.

“State Fiscal Conditions: Tax Structure And Industrial Mix,” *New York State Division of the Budget Board of Economic Advisors*, New York, New York, November 20, 2003.

“Primer on NY State Budget And Local Finances,” *Reporting the New York State Fiscal Crisis: The Impact on Local Governments - A Seminar for Journalists*, Sponsored by the Foundation for American Communications in association with *The Journal News* and The Society of Professional Journalists, White Plains, New York, October 21, 2003.

“Asking Good Questions About Teacher Education Assessment: Insights From Teacher Labor Market Research,” *State University of New York Teacher Education Assessment Symposium*, Syracuse, New York, October 3, 2003.

“The Precarious State of the States: A Candid Analysis of the Challenges Threatening Municipal Finances,” *Perspectives on the Future Conference - Sage Advisory Services*, Austin, Texas, September 25, 2003.

“The Current State Fiscal Crisis And Its Aftermath”, *Webcast Briefing at the Kaiser Commission on Medicaid and the Uninsured*, Washington, D.C., September 22, 2003.

“Tax Structure Issues In Western States: Revenue Adequacy and Other Tax Policy Goals,” *Focus Group Meeting Of The Western Interstate Commission For Higher Education*, Boulder, Colorado, September 8-9, 2003.

“Medicaid Spending: New York Versus Other States,” *Meeting of Governor Pataki’s New York State Health Care Task Force*, Albany, New York, September 5, 2003.

“The State Fiscal Crisis – How We Got Here, Where We May Be Going,” *National Conference of State Legislatures Leadership Staff Seminar*, Charleston, West Virginia, September 4, 2003.

“The Fiscal State of the States,” *Annual Meeting of the National Federation of Municipal Analysts*, Chicago, Illinois, April 30, 2003.

“School District Expenditures and Fiscal Stress,” with Hamp Lankford and James Wyckoff, University at Albany, and Susanna Loeb, Stanford University, *American Education Finance Association Annual Conference*, Orlando, Florida, March 28, 2003.

“Fiscal Stress in School Districts: How to Recognize It and How Districts Have Coped With It,” with William Duncombe, Syracuse University, *Pre-conference Workshop*, 2003 American Education Finance Association Annual Conference, Orlando, Florida, March 27, 2003.

“Fiscal Conditions in the States,” *New York State Division of the Budget Training Workshop*, Albany, NY, March 14, 2003

“Fiscal Trends in the States,” *New York State Economic and Revenue Consensus Forecasting Conference*, Albany, NY, March 5, 2003

“State Capacity to Finance Higher Education,” The National Center for Public Policy and Higher Education, Annapolis, Maryland, November 21, 2002

“Revenue Adequacy And The Western States,” Annual Meeting Of The Western Interstate Commission For Higher Education, Broomfield, Colorado, November 11, 2002

“The State Fiscal Crisis And Higher Education,” The Hechinger Institute on Education and the Media, Teachers College, Columbia University, New York City October 20, 2002

“Overview Of The Current State Fiscal Crisis,” Presentation at meeting sponsored by *The Welfare Reform & Beyond Initiative*, The Brookings Institution, Washington, D.C., October 15, 2002

“School District Expenditures and Fiscal Stress,” with Hamilton Lankford and James Wyckoff, The New York State Regents Public Policy Conference, Albany, New York, October 2, 2002

“School District Expenditures and Fiscal Stress,” with Hamilton Lankford and James Wyckoff, The Urban Forum: Aligning Financial Resources, The Queensbury Hotel, Queensbury, New York, September 24, 2002

“The Crisis in State Budgets.” Presentation to the KIDS COUNT Annual Meeting, Sponsored by The Annie E. Casey Foundation, Bethesda, Maryland, September 11, 2002.

“Assessing State Social Service Spending Under Welfare Reform,” with Patricia L. Billen, William Keller, and Paul Posner. Presentation at the Annual Meeting of the American Political Science Association, Boston, Massachusetts, August 30, 2002.

“State Budget Blues: Western States in the National Context.” Presentation to the Council of State Governments – West. Lake Tahoe, Nevada, July 16, 2002.

“School District Expenditures and Fiscal Stress,” with James Wyckoff. Presentation to the New York State Board of Regents State Aid Subcommittee, Albany, New York, June 17, 2002.

“The Fiscal Effects of Welfare Reform,” a presentation to the Administration for Children and Families’ *Fifth Annual Welfare Reform Evaluation Conference*, Arlington, Virginia, June 12, 2002.

“The New York Executive Budget in the National Context,” a presentation to the *Essentials of Public Administration Annual Seminar*. Schenectady, New York, May 22, 2002.

“School District Expenditures and Fiscal Stress, *Condition Report*,” with Hamilton Lankford and James Wyckoff. Presentation to the Education Finance Research Consortium Public Forum, State of New York, Albany, New York, May 15, 2002.

“State Finances: Recent Trends and Outlook,” State Long Term Care Programs: Balancing Cost, Quality and Access: A Workshop for State Executive Branch Health Officials; presentation for *The Economic and Fiscal Climate: Impact on State Revenues and Long Term Care Budgets* session. Sponsored by the U.S. Department of Health and Human Services, Agency for Healthcare Research and Quality (AHRQ) User Liaison Program and the National Governors Association. Indianapolis, Indiana, May 6 -8, 2002

“State Spending Issues and Trends,” Presentation to the American Federation of Teachers, Expenditure Task Force, Washington, DC, April 25, 2002.

“State Tax Revenue Trends Around the Nation,” Presentation to the New York State Consensus Forecasting Conference, Albany, New York, March 6, 2002.

“The New York Economy and Town Budgets,” Presentation to the Association of Towns of the State of New York, New York City, February 18, 2002.

“State Finances in the Current Downturn,” Presentation to the Federation of Tax Administrators: Midwinter Commissioner’s Seminar, Denver, Colorado, December 4, 2001.

“Education Tax Policy: Maine in the National Context,” Presentation to the University of Southern Maine’s “Success for all Children” Forum: *Equitable Tax Policy In School Funding*, Augusta, Maine, November 9, 2001.

“State Finances as We Enter the Downturn,” Presentation to the National Health Policy Forum: *Disappearing State Surpluses (And Emerging Deficits)*, Washington, D.C., October 30, 2001

“Late State Budgets,” Presentation to the Educational Conference Board, Albany, New York, October 24, 2001.

“Tough Times for State Finances,” Presentation to the Annual Meeting of the Economic Analysis and Research Network (EARN). Session: *What’s Happening with the Economy and What’s the Impact on the States?* Chicago, Illinois, October 19, 2001.

“State Revenue Trends and Outlook,” Presentation to the Council of State Governments: Eastern Regional Conference. ERC Budget Chairs Roundtable, Bartlett, New Hampshire, August 28, 2001.

“Virginia Fiscal Issues and Trends In the National Context,” Presentation to the Virginia Business Council, Washington, DC, May 2, 2001.

“State Revenue Structures and Trends,” Presentation to the American Federation of Teachers Revenue Task Force, Albany, New York, April 4, 2001.

“Louisiana Finances In the National Context,” Presentation to the *Red Ink Roller Coaster* Public Forum, Sponsored by Louisiana Public Broadcasting, Baton Rouge, Louisiana, March 21, 2001.

“Economic and Demographic Trends and Higher Education,” Presentation to Strategic Planning Meeting of the State University of New York for the system Chancellor, Vice Chancellors, and other SUNY officials, Albany, NY, March 20, 2001.

“State Tax Revenue Trends Around the Nation,” Presentation to the New York State Consensus Forecasting Conference, Albany, New York, March 5, 2001.

“State Revenue Trends, Issues, and Risks,” Presentation to the American Federation of Teachers Revenue Task Force, Washington D.C., December 12, 2000.

“Western States’ Fiscal Trends, Issues, and Risks.” Presentation to the Fiscal Affairs Committee of the Council of State Governments-West, San Diego, November 16, 2000,

“The State Fiscal Policy Environment for Welfare Reform,” Presentation to the Association for Budgeting and Financial Management, Kansas City, October 6, 2000.

“Teacher Preparation at the State University,” Presentation to the State University’s Academic Standards Committee, New York City, November 12, 1999.

“State Tax Trends,” Presentation to the Federation of Tax Administrators’ Revenue Estimating and Tax Research Conference Nashville, Tennessee, September 29, 1999.

“Interim Report on Teacher Preparation Issues at the State University,” Presentation to the State University’s Academic Standards Committee, New York City, August 31, 1999.

“Primer on Local Government and Local Taxes in New York,” Nelson A. Rockefeller College of Public Affairs, Albany, New York, May 1999.

“Property Taxes and Education Finance in the United States,” Breakfast Meeting at The Century Foundation, New York City, April 1999.

“A Database for Analyzing New York State Spending Trends,” Fiscal Policy Institute, Albany, New York, September 1998.

“The Fiscal Structure of Local Government in New York and the United States,” Presentation to Government Officials from Poland, Rockefeller Institute of Government, Albany, New York, August 1998.

“Changes in School Spending Inequality: 1989-90 to 1994-95,” 23rd National Center for Education Statistics Data Users Conference, Washington, D.C., July 1998.

“State Fiscal Trends,” Municipal Analysts Group of New York, New York City, June 1998.

“The Coordinated Children’s Service Initiative and Residential Placements,” New York State Council on Children and Families, Albany, New York, May 1998.

“Multi-Year State Financial Planning,” New York State Policymaker’s Forum, Rockefeller Institute of Government, Albany, New York, May 1998.

“Trends in State Tax Policy,” Annual Meeting of the National Association of State Budget Officers, Atlanta, Georgia, April 1998.

“Electronic Commerce Tax Issues and Electric Utility Tax Issues,” Annual Meeting of the National Association of State Budget Officers, Atlanta, Georgia, April 1998.

“Changes in School Spending Inequality: 1989-90 to 1993-94,” 23rd Annual Conference of the American Education Finance Association, Mobile, Alabama, March 1998.

“Fiscal Impact of the Federal Balanced Budget Agreement,” Regional Breakfast Workshop of the Federal Reserve Bank of New York, New York City, October 1997.

“Welfare, Welfare Reform, Recessions, and State Budgets,” with Elizabeth I. Davis, Annual Meeting of the National Tax Association, Chicago, Illinois, September 1997.

“Fiscal Trends and Issues in the States,” Annual Meeting of Regional Financial Associates, West Chester, Pennsylvania, May 1997.

“State Fiscal Trends and Outlook,” Meeting of the State University of New York Budget Officers, Colonie, New York, November 1996.

“State Tax Revenue Trends,” Federation of Tax Administrators Annual Meeting, Boston, Massachusetts, October 1996.

“Revenue Trends and Welfare Reform in the Eastern States,” Eastern States Legislative Fiscal Officers Association, Colonie, New York, September 1996.

“New York State and Local Taxes: Analyzing Representative Taxpayers,” Meeting of the Regional Science Association International, Binghamton, New York, April 1996.

“Fiscal Planning and Budget Policy,” Rockefeller Institute of Government Policy Luncheon, Albany, New York, April 1996.